

APPLICATION CHECKLIST AND SUMMARY



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To: **Liberty Financial – Underwriting Team**
 Fax number: **(0800) 388 188**
 From:
 Company:
 Phone: **Facsimile:**
 Sent on behalf of: **Date & pages:**

APPLICATION CHECKLIST & NOTES

Application checklist (as applicable)	<input type="checkbox"/> Latest months bank statements	<input type="checkbox"/> Declarations completed and signed	<input type="checkbox"/> Brokerage authority
	<input type="checkbox"/> 6 months refinance statements	<input type="checkbox"/> Legible Passport or Drivers license	<input type="checkbox"/> Contract of sale
	<input type="checkbox"/> Work and Income statements	<input type="checkbox"/> Most recent payslips	<input type="checkbox"/> Tax returns
Special notes (explain if checklist is incomplete)			
Solicitor name			
Phone/Fax			
	Company name		

VALUATION PAYMENT METHOD (Select one method - minimum \$475 per security)

Credit card	<input type="checkbox"/> Visa	No: Amount: \$ Exp: / Name: Signature:	Direct deposit	Bank: ANZ, Hamilton
	<input type="checkbox"/> MasterCard		BSB: 010-242 Acct No: 0043732 00	
			Bank: Branch: Deposit amount: \$ Deposit date:	
			Cheque	Payable to: Liberty Financial Limited
			Arrange valuation	<input type="checkbox"/> On further instruction <input type="checkbox"/> On conditional approval <input type="checkbox"/> Now

APPLICATION OVERVIEW

Loan amount		<input type="checkbox"/> Private (Fixed IO	<input type="checkbox"/> Star (variable)	<input type="checkbox"/> Nova (variable)
Security value		6 month periods)	<input type="checkbox"/> P&I; or	<input type="checkbox"/> P&I; or
Loan purpose	<input type="checkbox"/> Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Other	<input type="checkbox"/> Prepaid interest for first 6 months	<input type="checkbox"/> IO for years Loan term years	<input type="checkbox"/> IO for years Loan term years
		Finance date:	Settlement date:	